



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 28 (2026 - 27)

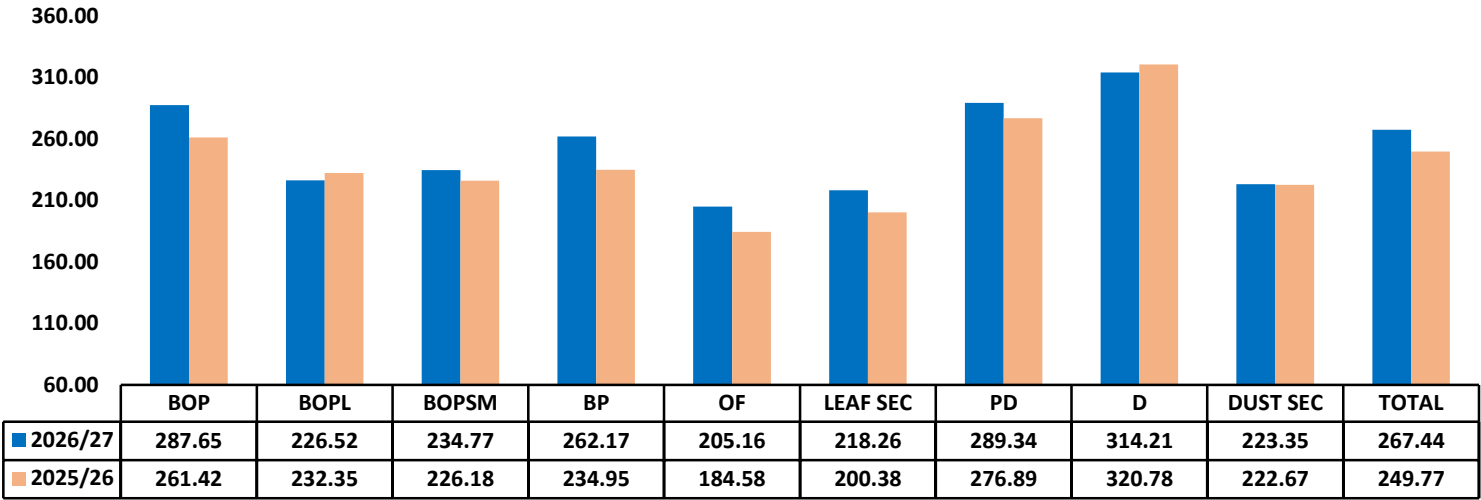
CTC	
Market Report	
· Good demand.	
· Liquoring Assams barely steady and at times easier.	
· Plainer sorts faced resistance and tended easier.	
Buying Analysis	
Hindustan Unilever : Operated	TCPL: Selective
· Western India: Active	
· Other local & Internals : Good Support	
Orthodox	
Market Report	
· Good demand.	
· Whole Leaf sold irregularly lower while Brokenes were irregular around last levels.	
· Remainder Whole leaf and Brokenes also followed similar trend. Secondaries and fannings irregular around last.	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
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DUST	
Market Report	
· Good demand.	
· Liquoring sorts barely steady.	
· Remainder irregularly lower.	
Buying Analysis	
· Hindustan Unilever : Active	
· Western India : Operated	
· Other Local and Internal: Operated	
Darjeeling	
Market Report	
· Good demand.	
· Second flush teas on offer sold in line with quality with few selective invoices being appreciated. Brokenes and fannings faced some resistance.	
· TCPL: Selective	Exporters: Fair enquiry on second flush offerings Local and other Internal: Operated

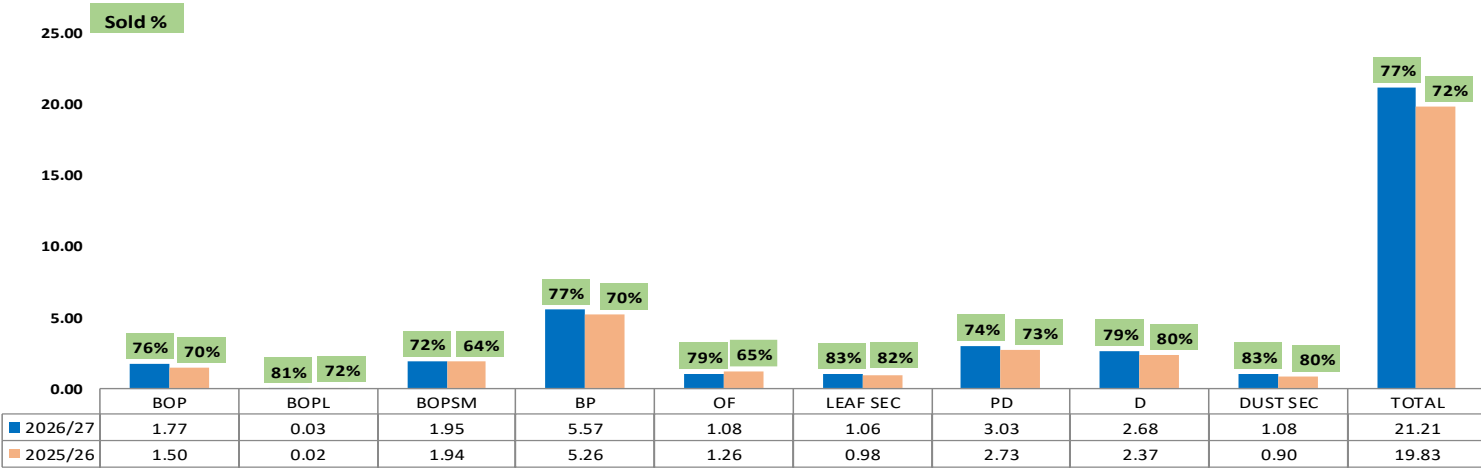
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 28		
	SALE 28	SALE 27	+/-	SALE 28	SALE 27	+/-	2026/27	2025/26	2024/25
CTC LEAF	275.45	280.22	-4.77	247.27	263.82	-16.55	259.61	235.52	260.06
DUST	292.05	294.41	-2.36	276.00	281.39	-5.39	281.41	276.81	269.13
TOTAL	281.90	285.85	-3.95	258.21	270.39	-12.18	267.44	249.77	263.47
ORTHODOX	356.48	353.94	2.54	290.07	296.42	-6.35	336.47	306.21	299.82
DARJEELING	563.78	515.25	48.52	555.83	478.09	77.75	605.18	540.72	456.80
ALL TEAS	310.48	313.28	-2.80	271.93	281.06	-9.14	295.54	272.64	278.28

KOLKATA AUCTION AVERAGES							
SALE		24	25	26	27	28	29
CTC LEAF	2026/27	255.09	272.95	287.06	280.22	275.45	
	2025/26	242.06	252.73	258.18	263.82	247.27	246.48
DUST	2026/27	266.52	287.62	292.20	294.41	292.05	
	2025/26	294.88	292.66	284.98	281.39	276.00	273.20
TOTAL	2026/27	258.79	278.51	288.94	285.85	281.90	
	2025/26	260.55	265.83	267.52	270.39	258.21	257.57
ORTHODOX	2026/27	311.24	335.31	355.83	353.94	356.48	
	2025/26	316.86	269.40	290.64	296.42	290.07	301.93
DARJEELING	2026/27	510.00	365.22	514.59	515.25	563.78	
	2025/26	435.29	418.34	492.74	478.09	555.83	614.94

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 28



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 28



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 28

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	523167.3	463.86	470331.8	425.58	GFBOP	670469.4	354.69	716967.7	323.59
TGFOP	1276376.0	410.29	963548.0	387.90	GBOP	1125899.5	341.11	949197.6	295.17
GFOP	840716.1	364.69	623390.6	354.32	BPS	654161.6	388.31	476212.4	367.04
FOP	570609.5	277.50	732000.6	280.05	GBOP1/FBOP1	1073483.0	210.50	1121998.7	208.02
FBOP	1947706.5	379.12	1421102.8	341.32	BOPF/GOF/FOF	798050.9	211.48	751288.2	183.87

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	14,06,840	10,72,371	275.42	24%	14,11,157	10,63,298	285.20	25%	1,28,60,267	97,38,626	261.39	24%
FANNINGS	5,02,376	3,76,538	288.55	25%	4,73,996	3,51,640	287.76	26%	36,90,822	27,82,779	269.17	25%
LEAF SEC.	1,33,580	1,19,463	234.51	11%	1,81,777	1,45,249	225.47	20%	12,75,732	10,63,103	218.26	17%
LEAF TOTAL	20,42,795.8	15,68,371.4	275.45	23%	20,66,930.2	15,60,187.1	280.22	25%	1,78,26,821.2	1,35,84,509.2	259.61	24%
DUST	10,17,770	8,47,686	303.37	17%	10,96,414	8,85,087	305.32	19%	84,66,333	65,48,188	290.96	23%
DUST SEC.	1,65,847	1,48,544	227.43	10%	1,64,465	1,41,061	225.94	14%	12,90,749	10,76,998	223.35	17%
DUST TOTAL	11,83,617.3	9,96,230.0	292.05	16%	12,60,879.0	10,26,148.0	294.41	19%	97,57,082.7	76,25,185.7	281.41	22%
TOTAL	32,26,413.0	25,64,601.4	281.90	21%	33,27,809.2	25,86,335.1	285.85	22%	2,75,83,903.9	2,12,09,694.9	267.44	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,19,591	5,94,512	378.01	17%	7,27,752	6,78,093	380.05	7%	58,26,129	50,84,131	367.00	13%
BROKENS	6,99,344	6,54,165	383.11	6%	6,96,021	6,80,232	383.72	2%	56,55,171	52,60,035	365.15	7%
FANNINGS	1,10,867	93,793	221.56	15%	1,20,049	1,11,055	221.88	7%	9,82,508	8,84,705	207.54	10%
SECONDARY	1,27,418	1,20,890	211.21	5%	1,65,216	1,55,566	204.16	6%	16,20,928	14,57,576	204.76	10%
ORTH. TOTAL	16,57,220.3	14,63,359.6	356.48	12%	17,09,038.6	16,24,946.7	353.94	5%	1,40,84,736.0	1,26,86,447.1	336.47	10%

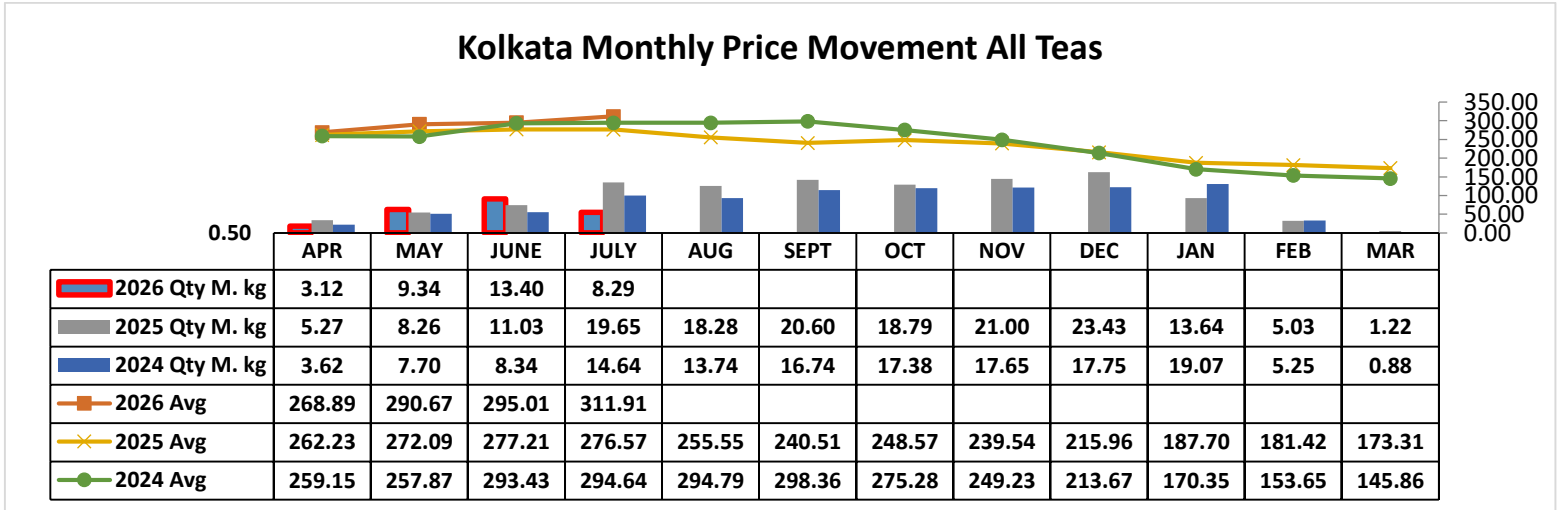
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	20,394	13,127	788.13	36%	24,956	12,783	717.39	49%	2,66,297	1,49,485	789.16	44%
BROKENS	6,944	3,650	314.10	47%	10,486	3,349	250.32	68%	93,332	41,095	378.30	56%
FANNINGS	12,485	6,838	266.40	45%	15,290	8,002	303.24	48%	1,32,007	57,407	288.53	57%
DARJ. TOTAL	39,822.7	23,615.2	563.78	41%	50,731.9	24,133.8	515.25	52%	4,91,636.3	2,47,987.3	605.18	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2042795.8	1568371.4	275.45	23%	2066930.2	1560187.1	280.22	25%	17826821.2	13584509.2	259.61	24%
2025-26	2178621.7	1475272.4	247.27	32%	1932304.2	1435918.6	263.82	26%	18581579.6	12985100.2	235.52	30%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1183617.3	996230.0	292.05	16%	1260879.0	1026148.0	294.41	19%	9757082.7	7625185.7	281.41	22%
2025-26	1220714.4	907177.3	276.00	26%	1115108.7	857715.9	281.39	23%	8789629.6	6842439.9	276.81	22%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1657220.3	1463359.6	356.48	12%	1709038.6	1624946.7	353.94	5%	14084736.0	12686447.1	336.47	10%
2025-26	1594968.7	1310440.2	290.07	18%	1386788.8	1140940.2	296.42	18%	13605947.2	11357617.8	306.21	17%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	39822.7	23615.2	563.78	41%	50731.9	24133.8	515.25	52%	491636.3	247987.3	605.18	50%
2025-26	49672.0	31359.0	555.83	37%	55518.4	35317.9	478.09	36%	439245.3	269265.6	540.72	39%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	4923456.0	4051576.1	310.48	18%	5087579.6	4235415.5	313.28	17%	42160276.1	34144129.3	295.54	19%
2025-26	5043976.8	3724248.9	271.93	26%	4489720.1	3469892.5	281.06	23%	41416401.8	31454423.6	272.64	24%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 28			2026/27		UP TO SALE 28		
	SALE 28	SALE 27	2026/27	2025/26	2024/25	SALE 28	SALE 27	2026/27	2025/26	2024/25
BELOW 160	15.72	16.32	18.58	26.81	21.14	6.34	6.28	7.36	13.04	16.29
BETWEEN 160.00-179.99	4.56	4.21	4.64	5.32	6.27	2.94	2.44	2.41	3.70	6.47
BETWEEN 180.00-199.99	4.71	5.56	4.41	4.96	5.03	1.98	1.58	2.58	4.40	5.34
BETWEEN 200.00-219.99	7.51	6.00	7.15	6.49	7.07	6.98	6.95	7.14	6.14	6.17
BETWEEN 220.00-239.99	5.15	4.90	5.80	5.32	6.70	8.30	8.29	7.40	4.21	5.66
BETWEEN 240.00-259.99	3.76	7.52	6.55	8.01	7.20	5.53	7.45	5.65	6.02	6.76
BETWEEN 260.00-279.99	6.87	4.76	7.40	7.90	5.76	5.23	4.89	7.16	6.43	6.09
ABOVE 280	51.71	50.72	45.46	35.19	40.82	62.71	62.12	60.30	56.06	47.22

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 28				2026/27		UP TO SALE 28
	SALE 28	SALE 27	2026/27	2025/26	2024/25		SALE 28	SALE 27	2026/27
BELOW 200	6.25	8.82	10.64	12.19	15.26	BELOW 300.00	26.93	29.34	20.20
BETWEEN 200.00-219.99	4.98	4.85	5.11	7.40	3.25	BETWEEN 301.00-400.99	10.71	9.97	8.99
BETWEEN 220.00-239.99	4.63	3.93	4.77	6.70	4.37	BETWEEN 401.00-500.99	13.34	13.36	11.68
BETWEEN 240.00-259.99	3.22	3.86	4.48	6.13	5.30	BETWEEN 501.00-600.99	13.68	14.92	20.37
BETWEEN 260.00-279.99	4.01	3.68	4.58	6.84	6.55	BETWEEN 601.00-700.99	7.27	11.18	8.83
ABOVE 280	76.90	74.86	70.42	60.74	65.28	ABOVE 701.00	28.07	21.23	29.94

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
29	64823	67460	1998	33542	167823	67009	66489	2905	33544	169947	-2186	971	-907	-2	-2124
30	56050	59630	2060	32238	149978	67213	64535	2149	33435	167332	-11163	-4905	-89	-1197	-17354
31	68508	77194	2608	35247	183557	72468	53311	3143	32379	161301	-3960	23883	-535	2868	22256
TOTAL	189381	204284	6666	101027	501358	206690	184335	8197	99358	498580	-17309	19949	-1531	1669	2778



CTTA BUYING (ALL TEAS) FOR THE SALE 28											
	CTC LEAF			DUST					TOTAL		
	SALE 28										
OFFER	20,42,795.8		Kgs	OFFER	11,83,617.3		Kgs	OFFER	32,26,413.0		Kgs
SOLD	15,68,371.4		Kgs	SOLD	9,96,230.0		Kgs	SOLD	25,64,601.4		Kgs
SOLD %	77%			SOLD %	84%			SOLD %	79%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	4,93,216.6	298.88	31%	HUL	4,68,118.1	306.62	47%	W.India	6,15,470.6	299.46	24%
Others	2,63,248.8	310.72	17%	W.India	1,22,254.0	301.78	12%	HUL	5,88,963.3	299.46	23%
Local	2,57,140.3	219.67	16%	N.India	92,391.0	265.13	9%	Others	3,03,685.7	306.69	12%
N.India	1,56,868.1	268.21	10%	Exports	82,043.5	272.16	8%	Local	2,91,167.8	218.23	11%
HUL	1,20,845.2	271.73	8%	S.India	61,639.5	315.45	6%	N.India	2,49,259.1	267.07	10%
WI.Pack	1,08,129.1	274.97	7%	WI.Pack	44,397.0	296.25	4%	WI.Pack	1,52,526.1	281.16	6%
S.India	65,540.1	297.66	4%	Others	40,436.9	280.40	4%	Exports	1,40,966.6	255.11	5%
Exports	58,923.1	231.38	4%	Local	34,027.5	207.31	3%	S.India	1,27,179.6	306.29	5%
TCPL	30,848.3	157.59	2%	TCPL	24,334.0	222.23	2%	TCPL	55,182.3	186.10	2%
NI.Pack	12,217.7	267.41	1%	Packeteers	17,564.5	274.20	2%	NI.Pack	21,241.7	270.51	1%
Packeteers	1,394.1	290.68	0%	NI.Pack	9,024.0	274.71	1%	Packeteers	18,958.6	275.41	1%
Grand Total	15,68,371.4	275.45	100%	TOTAL	9,96,230.0	292.05	100%	TOTAL	25,64,601.4	281.90	100%

	ORTHODOX			DARJEELING			
	SALE 28						
OFFER	16,57,220.3		Kgs	OFFER	39,822.7		Kgs
SOLD	14,63,359.6		Kgs	SOLD	23,615.2		Kgs
SOLD %	88%			SOLD %	59%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	5,51,314.1	366.37	38%	Local	11,562.4	410.03	49%
Middle East	3,27,824.2	370.37	22%	Others	3,128.0	522.16	13%
Local	2,26,347.6	366.12	15%	TCPL	2,728.2	490.93	12%
N.India	97,504.5	351.67	7%	Exports	2,679.0	1,008.72	11%
Domestic☑	77,095.9	264.98	5%	Other Exports	2,469.4	811.00	10%
CIS	66,246.8	374.43	5%	Domestic☑	711.0	1,053.58	3%
W.India	43,024.3	211.36	3%	W.India	196.6	301.00	1%
Exports	29,871.2	352.47	2%	C.India	140.6	617.00	1%
Other Exports	27,918.6	375.94	2%				
TCPL	6,191.5	329.44	0%				
HUL	4,488.4	317.85	0%				
CONTINENT	4,053.2	475.72	0%				
Packeteers	1,479.3	240.00	0%				
TOTAL	14,63,359.6	356.48	100%	TOTAL	23,615.2	563.78	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 28

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	78320	564.05	82707	532.18
SOTAI	20370	549.23	5587	438.83
DECKIAJULI	121718	529.68	81032	461.45
GATOONGA	73217	500.79	53304	478.73
HATIMARA	77365	487.59	103342	448.04
HALMARI	156061	465.55	194924	432.38
DEOHALL	146882	429.06	192493	352.89
KAMARBUND	46130	417.26	37305	395.16
DUFLATING	40007	417.19	54191	362.14
SALKATHONI	69861	410.95	89632	403.72
BANAMALIE	55841	406.02	39225	425.49
HAROOCHARAI	36683	404.45	64261	409.87
GHILLIDARY	52104	400.46	32133	358.06
KOOMTAI 'B'	331157	398.42	174051	376.49
LOHPOHIA	30281	392.58	24000	402.96
DOOMUR DULLUNG	114875	389.56	90238	414.84
GELAKEY	74292	386.50	77481	385.17
HAJUA	104180	378.50	107939	359.74
JAMIRAH	21579	377.87	42370	359.45
DOOMNI	225056	377.86	151109	380.71
GILLAPUKRI	20767	375.48	17156	324.85
SILONIBARI	72097	373.63	81766	380.04
DOOLAHAT	129636	371.99	127824	400.85
DEHA	76818	371.02	61681	358.43
BORSILLAH	71124	370.64	110437	374.88

* Above 20000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 28				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	211565	367.31	73326	337.64
BINAGURI	385022	349.79	250358	356.10
KARTICK	135683	349.11	105990	376.88
HOPE	137721	343.49	104194	321.43
JITI	274033	340.99	210019	321.53
RYDAK	244895	334.66	179111	331.93
ARYAMAN	53623	332.58	27806	337.88
BHATKAWA	95400	324.13	71904	322.41
GULMA	297015	317.99	227653	334.34
DANGUAJHAR	251814	317.53	213125	293.67
KARALAVALLEYROYAL	102539	315.49	74270	315.53
MAINAKROYAALE	25812	314.77	32845	309.14
RHEABARI	166436	313.62	145276	299.45
DALGAON	327391	312.51	189977	312.58
ZURRANTEE	112867	312.39	97731	310.47
GRASSMOREROYAL	139700	312.28	0	0.00
NEPUCHAPUR	160413	311.55	148060	326.74
MORAGHAT	263227	308.23	197368	313.70
PAHARGOOMIAH	216974	306.60	204305	318.87
BARADIGHI	198289	306.29	147729	331.56
PALASHBARI(ROYAL)	83603	305.31	39931	274.58
DIANA (RAMBARI)	77363	305.30	76093	291.31
MAUSOM	46568	304.72	52161	224.16
MATRI GOLD	152707	303.32	154362	267.88
MECHPARA	135048	302.85	90404	293.58

* Above 20000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 28

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
MOKALBARI EAST	75465	431.90	114375	361.21
HARMUTTY	155731	424.00	100151	404.59
DEJOO	147657	423.50	84913	417.60
DIGULTURRUNG	27599	423.22	0	0.00
HATTIALLI	158778	396.22	179993	345.72
SESSA 'B'	192118	394.62	115863	362.71
MADHUTING	242235	384.08	242517	355.63
DIKOM	137474	383.62	155682	373.87
BORPATRA	144807	382.76	156665	358.90
LANGHARJAN	104971	373.48	198448	344.29
DHELAKHAT	140602	372.36	147893	352.42
NONAIPARA	181981	372.10	107858	333.21
NALANI	209470	371.68	219865	315.21
SINGLIJAN	124824	370.93	50753	343.21
SEAJULI	138789	370.77	90470	327.50
CHUBWAHIGHGROWN	122924	369.21	230936	266.68
MUTTUCK	136693	368.56	117448	333.99
METHONI	128910	368.25	71232	343.31
KOOMSONG	284850	365.36	319437	330.28
ORANGAJULI	161434	365.20	81404	306.03
PENGAREE	246215	363.94	197321	337.39
SAMDANG	415531	363.15	318186	306.07
NOKHROY	170671	361.34	246629	330.07
BEESAKOPIE	275036	359.47	213339	308.73
BOKEL	420699	357.28	264917	320.15

* Above 20000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 28

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
SUNGMA	2423	1111.41	4108	874.40
BARNESBEG (ORGANIC)	2922	1048.17	6001	549.14
CASTLETON	7242	1013.60	16148	696.62
MARGARET'S HOPE	18108	880.62	30169	573.52
THURBO	17974	860.49	24682	648.84
BADAMTAM (ORGANIC)	7378	837.52	9086	585.85
GIELLE	12507	837.25	5609	1080.59
NAMRING	4525	717.88	5297	444.15
BALASUN	2906	686.54	3193	988.31
PUTTABONG	5327	682.73	2783	889.07
TEESTA VALLEY	25159	676.16	8761	1017.67
ORANGE VALLEY	2134	605.50	3343	432.00
NAMRING(UPPER)	12152	577.89	5967	675.59
GOPALDHARA	8154	568.02	7184	561.59
SEELYOK	1475	562.93	1007	438.07
POOBONG	1221	555.94	0	0.00
GLENBURN	27026	489.31	23977	490.40
ROHINI	7935	466.98	11289	496.73
MIM	13925	424.55	10853	520.28
UPPER FAGU	26318	421.06	25725	385.46
HILLTON	16294	396.54	22587	397.30
SNOWVIEW	4599	373.59	2655	391.80
MISSION HILL	3330	349.61	2448	252.35
NORTH TUKVAR	1217	329.65	3490	281.82
SEPOYDHOORAH	1835	296.17	1736	301.90

* Above 1000 Kgs.

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